

Clerk's stamp:



COURT FILE NUMBER	1501-02652
COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY
PLAINTIFF	PACER CONSTRUCTION HOLDINGS CORPORATION
DEFENDANT	PACER PROMEC ENERGY CORPORATION AND PACER PROMEC ENERGY CONSTRUCTION CORPORATION
DOCUMENT	<u>Order</u> (Distribution to Equipment Lessors)
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	DENTONS CANADA LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David W. Mann / David LeGeyt Ph. (403) 268-7097/3075 Fx. (403) 268-3100 File No.: 548476-5
DATE ON WHICH ORDER WAS PRONOUNCED	November 17, 2015
LOCATION WHERE ORDER WAS PRONOUNCED	Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER	Honourable Mr. Justice A.D. Macleod

I hereby certify this to be a true copy of the original Order filed this 17 day of Nov 2015
[Signature]
 Clerk of the Court

UPON the application of FTI Consulting Canada Inc., in its capacity as receiver manager (the "**Receiver**") of Pacer Promec Energy Corporation and Pacer Promec Energy Construction Corporation (collectively, "**PPEC**") in these proceedings; **AND UPON** having read the Application of the Receiver, filed November 10, 2015, the Third Report of the Receiver, dated November 10, 2015 (the "**Third Report**"), the Affidavit of Gail Wheatley, dated November 13, 2015 (the "**Service Affidavit**"), and such other material in the pleadings and proceedings as deemed necessary; **AND UPON** hearing counsel for the Receiver and other interested parties; **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.

2. Repayment of GE and CWB (as defined in the Third Report) is hereby approved in the following amounts:

Name	Amount
GE Canada Leasing Service Company	\$801,140.62
GE Canada Equipment Financing GP	\$1,018,102.14
Canadian Western Bank	\$690,148.87

and the Receiver is authorized and empowered to take all steps necessary to distribute funds from the PPEC estate do so.

3. The Receiver shall serve, by courier, facsimile transmission, e-mail transmission, or ordinary post, a copy of this Order on all parties present at this application and on all parties who received notice of this application or who are presently on the service list established in these proceedings, and service on any or all other parties is hereby dispensed with. Service affected as aforesaid shall be good and sufficient service.

"A.D. MacLeod"

Justice of the Court of Queen's Bench of Alberta